

Temporary Hires: Applicant Review

College of Charleston
Office of Human Resources

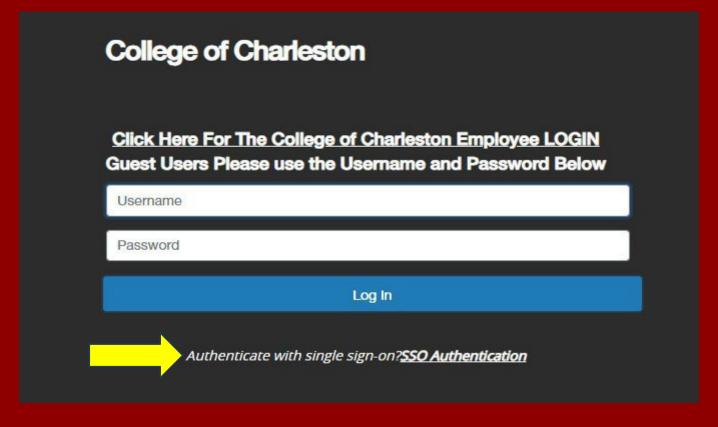
Topics/Processes

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Please Note: All interviews must be approved by the EEO office prior to scheduling. EEO will send an email once the candidate(s) are approved. Once approved, an interview schedule must be sent by the supervisor to HR.



Logging In



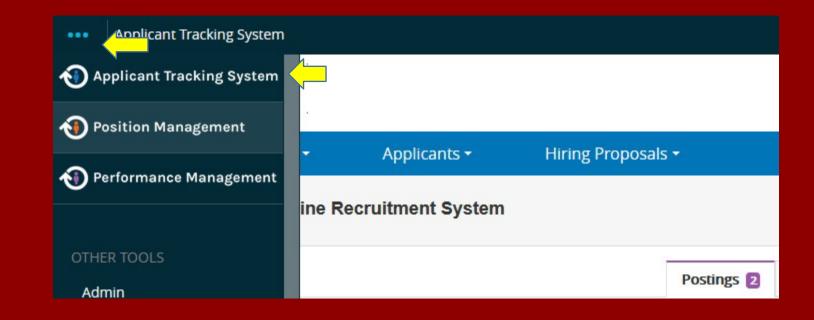
- Go to https://jobs.cofc.edu/hr/
- Select "SSO Authentication" and login with your College username and password.



Select Module

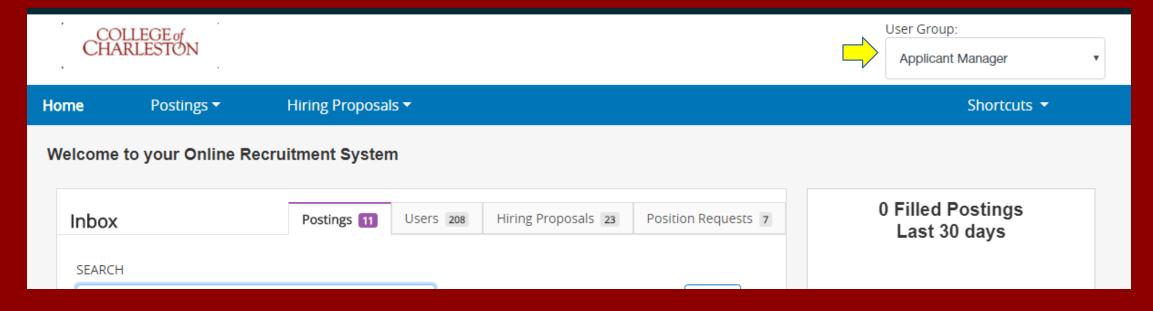
• In top left corner of screen, select the three dots.

 Select "Applicant Tracking System" option. Once selected, a blue banner should be visible.





Select User Group



- Click drop-down menu beneath the "User Group" heading to change your user group.
- Select "Applicant Manager." Contact HR if this option is not available.



Best Practices and Notes

- Move all "selected for interview" candidates within the same relative time frame. EEO receives e-mail notifications for each interview request, and it is more time-efficient to receive them in groups.
- EEO will send an email once the candidate(s) are approved.
- When you have moved all applicants to a workflow state, only the active applicants (those "selected for interview" and "under consideration") will remain in the visible list of applicants. As you progress through the applicant selection process, you will not have to go back through all of the applicants.

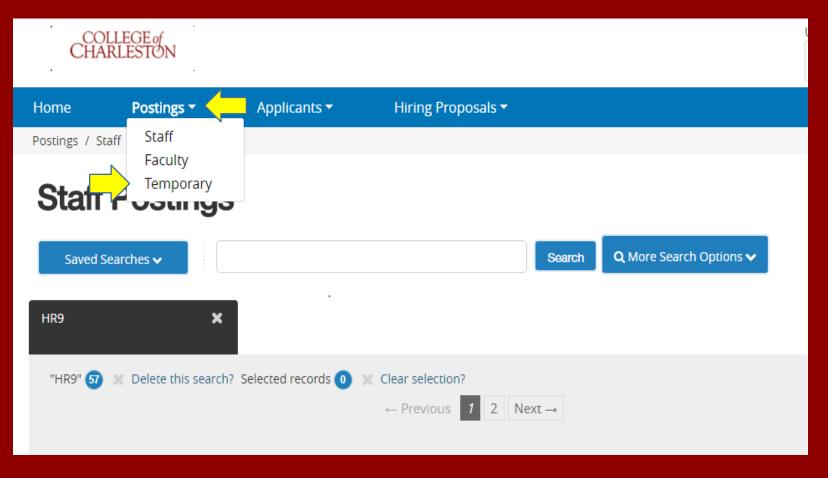


Changing Status of Single Applicant

Select Type of Position Posted (step 1 of 6)

Click on "Posting" tab.

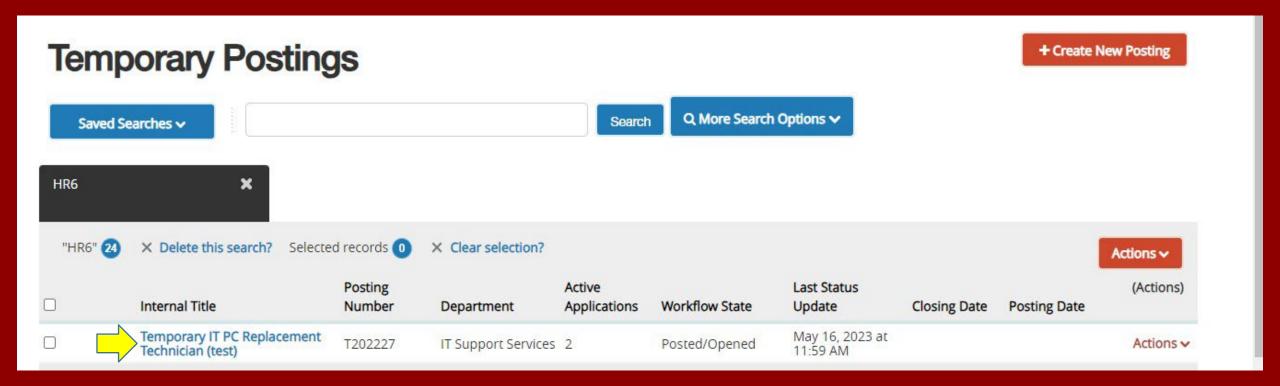
• Select "Temporary" option.



Please Note: All interviews must be approved by the EEO office prior to scheduling. EEO will send an email once the candidate(s) are approved. Once approved, an interview schedule must be sent by the supervisor to HR.



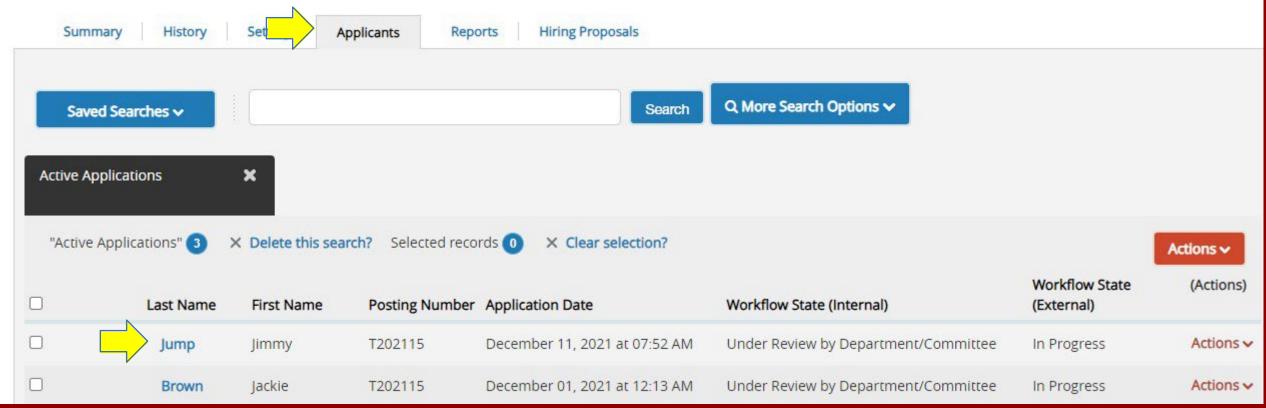
Select Position (step 2 of 6)



Click on the internal title of the position.



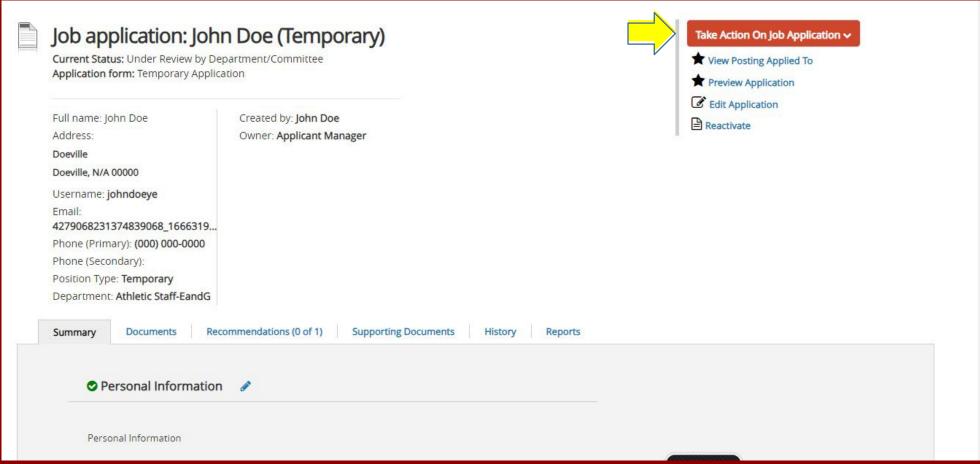
View/select applicant (step 3 of 6)



- Click on "Applicants" tab
- Click on the last name of the applicant.



View Application (step 4 of 6)



Hover mouse over "Take Action"



Move Applicants to Correct State (step 5 of 6)

- Select <u>"Under Consideration for Interview"</u> if you are not sure and would like to keep them in active applications to review more thoroughly.
- Select "Not Interviewed, Not Selected" when you know that you do not want to interview the applicant. You will need to select a reason for choosing this option.
- Select "Not Interviewed, Not Selected Meets
 Minimum" when the applicant meets your minimum requirements but is not one of your selected candidates.
 You will need to select a reason for choosing this option.
- Select <u>"Selected for Interview"</u> when the candidate meets your requirements, and you would like to submit their name to EEO for approval. All interviews must be approved by EEO office prior to scheduling



Take Action On Job Application >

Keep working on this Job application

WORKFLOW ACTIONS

Under Consideration for Interview (move to Under Consideration for Interview)

Not Interviewed, Not Selected (move to Not Interviewed, Not Selected)

Not Interviewed, Not Selected -Meets Minimum (move to Not Interviewed, Not Selected -Meets Minimum)

Selected for Interview - Meets Minimum Training/Experience (move to Selected for Interview - Meets Minimum Training/Experience)

Not Interviewed - Selected for Interview (move to Not Interviewed - Selected for Interview)

MOVE DIRECTLY TO ...



Not Interviewed (step 6 of 6)

 From the drop-down menu, select "Not Interviewed, Not Selected."

 Select the reason for which you are not interviewing the applicant.

• Selecting "other" will prompt an explanation.

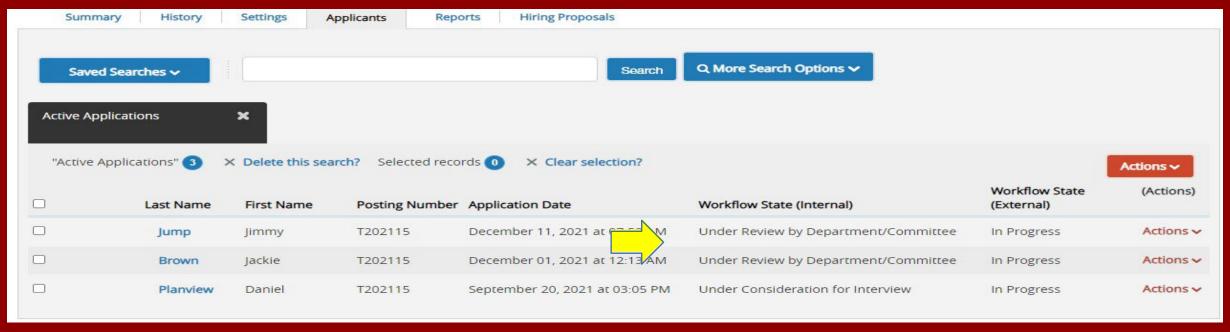


Please Note: This step is required for all applicants (except the candidate to be hired) prior to a job offer being made.



Changing Status of Multiple Applicants

(step 1 of 5)



- Repeat steps in slides 7-9 to get to this screen.
- If you are attempting to change the status of multiple applicants at the same time, they must all be in the same workflow state.
- In example above, candidate Daniel Plainview is in a different Workflow State.

Please Note: All interviews must be approved by the EEO office prior to scheduling. EEO will send an email once the candidate(s) are approved. Once approved, an interview schedule must be sent by the supervisor to HR.



Search Options (step 2 of 5)

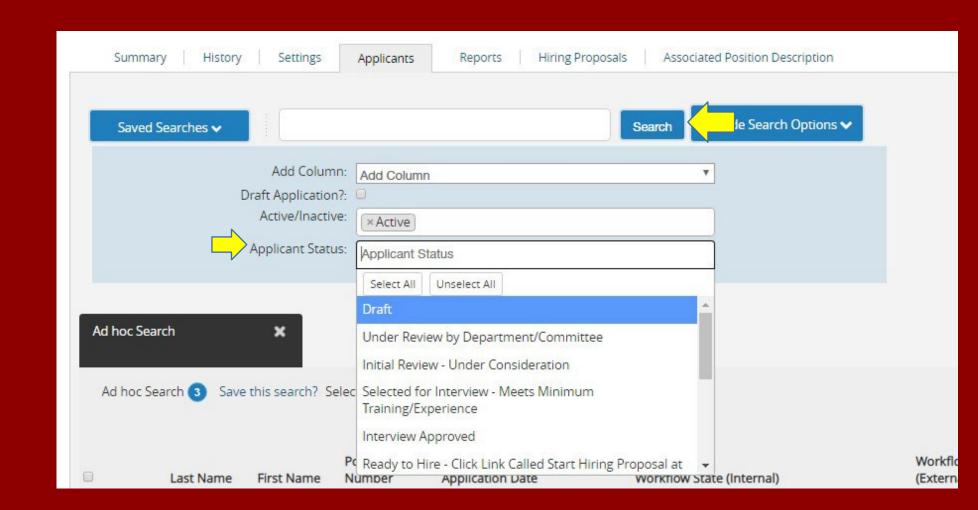
Saved 9	Searches 🗸				Searon	Q More Search Options V
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Click on "More Search Options"



Select Applicant Status (step 3 of 5)

- Click "Applicant Status."
- Select "Under Review by Department/ Committee or applicable group that you want to sort.
- Click "Search."





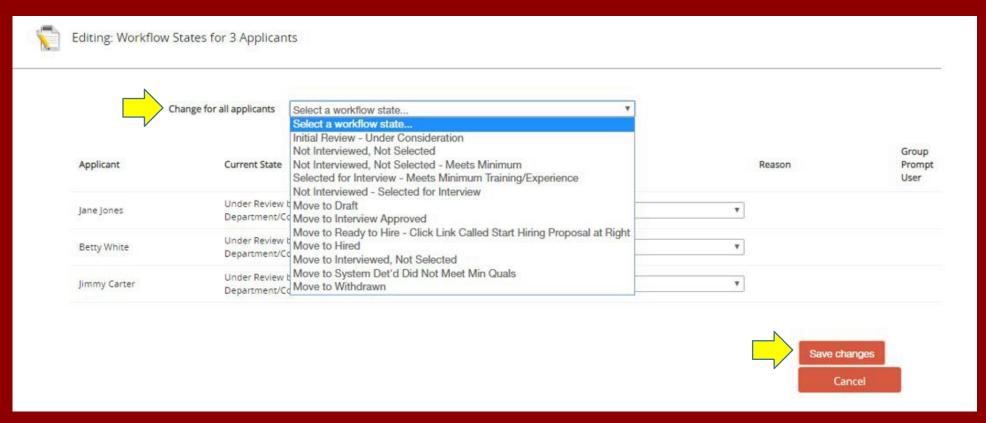
Move Groups of Applicants (step 4 of 5)

"Active Applications" 13 × Delete this search? Selected records 13 × Clear selection?								
	Last Name	First Name	Posting Number	Application Date	Workflow State (Internal)	W (E	Review Screening	
	O'Blivion	Brian	T202121	January 19, 2022 at 06:56 PM	Under Review by Department/Committee	In	Question Answers	~
	Swagger	Bob	T202121	January 18, 2022 at 12:41 AM	Under Review by Department/Committee	In	Download Screening Question Answers	•
	Moltisanti	Christopher	T202121	January 10, 2022 at 10:26 AM	Under Review by Department/Committee	In	Import Application Data	~
	Connor	Sarah	T202121	January 05, 2022 at 10:46 AM	Under Review by Department/Committee	In	Export Applicants without Email	•
	Riggins	Tim	T202121	December 28, 2021 at 12:27 PM	Under Review by Department/Committee	In	Export results	~
	Goodspeed	Stanley	T202121	December 21, 2021 at 01:30 PM	Under Review by Department/Committee	In	Copy Applications to	~
	Callahan	Harry	T202121	December 16, 2021 at 11:40 AM	Under Review by Department/Committee	In	Posting	_
	House	Dr. Gregory	T202121	December 09, 2021 at 08:50 PM	Under Review by Department/Committee	7 _{In}	Move in Workflow	-
	Griffin	Peter	T202121	October 26, 2021 at 03:50 PM	Under Review by Department/Committee	In	Email Applicants Download Applications as	~

- Click top check box to select all applicants in group.
- Select "Actions"
- Click "Move In Workflow."



Select Workflow State (step 5 of 5)



- Click dropdown menu at top of screen.
- Select workflow state for group of applicants. NOTE If you select a "Not Interviewed" option, you will be
 prompted for a reason you can either select a reason for the group, or on an individual basis.
- Click "Save Changes." NOTE After saving, the applicant list screen takes a moment to update you may want to hit "refresh" after 10-15 seconds.



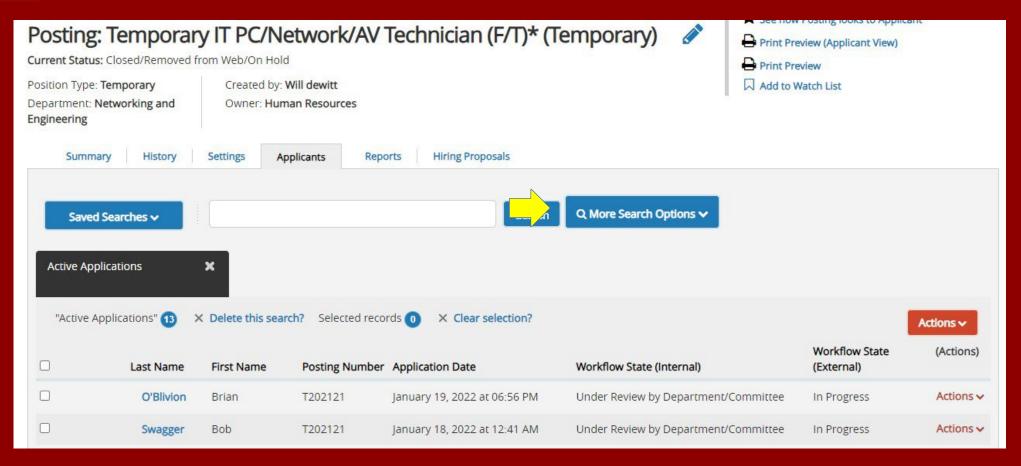
Recommend for Hire

Current Status: Interview Appro		Keep working on this Job application
		WORKFLOW ACTIONS
ull name: John Doe ddress:	Created by: John Doe	Recommend for Hire (move to Recommend for Hire)
ace	Owner: Applicant Manager	Interviewed, Not Selected (move to Interviewed, Not Selected)
ace, N/A 00000 sername: johndoey mail:		Not Interviewed, Not Selected (move to Not Interviewed, Not Selected)
279068231374836317_16663		MOVE DIRECTLY TO
hone (Primary): (555) 555-555		Draft
none (Secondary): 804-874-46 osition Type: Temporary		Under Review by Department/Committee
epartment: Library		Under Consideration for Interview
Documents	Recommendations (0 of 5) Supporting Documents History Report	Selected for Interview - Meets
		Selected for Interview - Meets Minimum Training/Experience Recommend for Hire
Documents Documents → Personal Informa		Selected for Interview - Meets Minimum Training/Experience
		Selected for Interview - Meets Minimum Training/Experience Recommend for Hire
		Selected for Interview - Meets Minimum Training/Experience Recommend for Hire Hired
Personal Informa		Selected for Interview - Meets Minimum Training/Experience Recommend for Hire Hired Not Interviewed, Not Selected Not Interviewed, Not Selected
Personal Information	ation 🥒	Selected for Interview - Meets Minimum Training/Experience Recommend for Hire Hired Not Interviewed, Not Selected Not Interviewed, Not Selected - Meets Minimum Not Interviewed - Selected for
Personal Information First Name	ation 🥒	Selected for Interview - Meets Minimum Training/Experience Recommend for Hire Hired Not Interviewed, Not Selected Not Interviewed, Not Selected - Meets Minimum Not Interviewed - Selected for Interview

- After interviews have been approved by EEO, conducted by the supervisor, and candidate has been chosen, click "Take Action on Job Application" and select "Recommend for Hire." This will prompt you to initiate a hiring proposal.
- NOTE Please see the <u>Temporary Hiring Proposal Screenshot Guide</u> to complete and submit a Hiring Proposal.



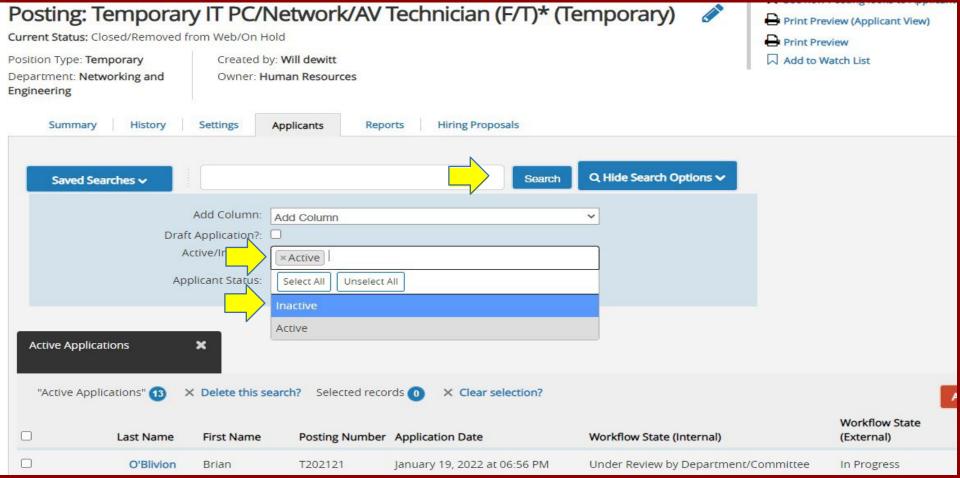
View Inactive Applicants (1 of 3)



- If you need to view applicants previously categorized as "inactive," you can do so.
- Click "More Search Options."



View Inactive Applicants (2 of 3)



- 1) Click on the "Active/Inactive" field, and select "Inactive" from the drop-down.
- 2) Click "Search."



View Inactive Applicants (3 of 3)

Ad hoc Search X										
Ad hoc Search 3 Save this search? Selected records 0 × Clear selection?										
	Last Name	First Name	Posting Number	Application Date	Workflow State (Internal)	Workflow State (External)	(Actions)			
	Kane	Sutter	T202121	October 17, 2021 at 10:21 P	Not Interviewed, Not Selected	In Progress	Actions ~			
	Wu	Dr. Henry	T202121	October 19, 2021 at 12:19 AM	Not Interviewed, Not Selected	In Progress	Actions ~			
	Utah	Johnny	T202121	October 25, 2021 at 05:13 PM	Not Interviewed, Not Selected	In Progress	Actions ~			
	Ripley	Ellen	T202121	October 25, 2021 at 10:03 PM	Not Interviewed, Not Selected	In Progress	Actions ~			
	Griffin	Peter	T202121	October 26, 2021 at 03:50 PM	Under Review by Department/Committee	In Progress	Actions ~			
	House	Dr. Gregory	T202121	December 09, 2021 at 08:50 PM	Under Review by Department/Committee	In Progress	Actions ~			
	Callahan	Harry	T202121	December 16, 2021 at 11:40 AM	Under Review by Department/Committee	In Progress	Actions ~			
	Goodspeed	Stanley	T202121	December 21, 2021 at 01:30 PM	Under Review by Department/Committee	In Progress	Actions ~			

• You will now see all Active <u>and</u> Inactive candidates in your search field, and can click on the last name to view the candidate's application and all attachments.

Best Practices and Notes

- •Change the status of the remaining applicant(s) to "interviewed not selected or not interviewed not selected" and select a reason why from the drop-down box.
- ** Don't forget to change your user group to "Applicant Manager".